## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GOOD HILL PARTNERS L.P. ON BEHALF :

OF GOOD HILL MASTER FUND, L.P.,

ELECTRONICALLY FILED

Plaintiff, :

Case No. 08 Civ. 3730 (JSR)

-against-

WM ASSET HOLDINGS CORP. CI 2007-WM2, WM ASSET HOLDINGS CO 2007-WM2 LLC, WM ASSET HOLDINGS CORP., WAMU ASSET ACCEPTANCE CORP., WAMU CAPITAL CORP., WASHINGTON MUTUAL BANK, and WASHINGTON MUTUAL, INC.,

Defendants.

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## DEFENDANT WM ASSET HOLDINGS CORP. CI 2007-WM2'S FEDERAL RULE OF CIVIL PROCEDURE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, defendant WM Asset Holdings Corp. CI 2007-WM2, by its attorneys Heller Ehrman LLP, hereby states that it has no parent corporation and no publicly held corporation owns ten percent or more of its stock.

Dated: New York, New York June 27, 2008

/s/ Victor J. Rocco

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